Overall message:

Copper is the cornerstone in the electrification of the world’s technology. Its consistent supply is challenged by many factors, including: geo-politics, supply chain, ESG, climate change, and mine and smelter availability. Much of global copper is concentrated in a limited number of countries. Thus, only a handful of countries account for the bulk of global mined copper. As well, smelting and refining facilities are similarly concentrated in a few (different) countries – many of the plants and related infrastructure are dated.
Day 1 – May 19th, 2022 - 8:00am – 11:00am (Eastern)

8:00am  Welcome & Introduction to the Copper Investment Thematic
(Phillip Mackey & Boyd Davis)
- What makes Cu investing different from other metals.
  o Range of options (juniors, mid-tier, majors, geography, geology)

8:05am – 8:20am  Copper: The electrifying metal – Why it is Time for Investors to Pay Attention
(ICA Bernard Respaut)
  - Copper, once just another infrastructure metal, is now a key resource in the 21st
century’s electrification of the planet. Its supply is getting more diverse.

8:20am – 8:50am  Copper Markets: Near, Medium & Long-term -Supply/Demand Outlook
The supply/demand and issues that could affect this. Like EV.
  ▪ Nic Pickens (Supply) (WoodMac)
  ▪ Carlos Risopatron (Demand) (International Copper Study Group)

8:50am – 9:10am  How to invest in copper
  - Options for different investment exposure Stefan Ioannou (Cormark)
  ▪ Gianni Kovacevic (Copperbank)

9:10am – 9:50am  Discussion Panel & Q & A

9:50am – 10:05am  Smelter terms (Peter Munroe)

10:05am – 10:20am  Urban mining: Meeting the copper demand and addressing ESG aspects of the
business
(Kunal Sinha - Glencore)
Key technical elements to financially succeed in recycling
How relevant is the recycling business? What different types of materials can be
processed? Is this complementary or independent of primary copper? How is the
scrap market going to affect copper supply? How diverse is the scrap market?

10:20am -10:55am  Q&A

10:55am – 11:00am  Day 1 – Closing Comments, Intro for Day 2
Day 2 May 20th, 2022 - 8:00am – 11:00am (Eastern)

**Mining**

8:00am – 8:45am  **Geology & Exploration & Mining of Copper**

*What are the current sources? How much is split between the smaller and larger companies? What does the future hold?*

Location, Ore Types, Discoveries, Mining
- Existing Copper Supply & Resources (David Love)
- Mining (George McIsaac)
  - What good and bad looks like and Role of juniors in the sector (Mike Doggett)

8:45am – 9:15am  **Q&A**

**Processing**

9:15am – 10:00am  **Primary Processing of Copper**

*What are the main processing methods for copper?*
- Introduction (Phillip Mackey)
- Mineral Processing (Joe Pease)
- Sulphide Processing and concentrate value chain (Cam Harris)
- Oxide processing (Juan Carlos Salas)

10:00am – 10:25am  **Refining/Processing for End Use of Copper**

*How does the type of copper use impact the market?*
- Copper anode Copper cathode PM/Critical (Mike Moats)
- Other applications (Jonathan Barnes – Wood)

10:25am – 10:55am  **Q & A for all & Closing Comments**

*Featuring Gerardo Alvear*

10:55am – 11:00am  **Day 2 – Closing Comments** (Boyd Davis)